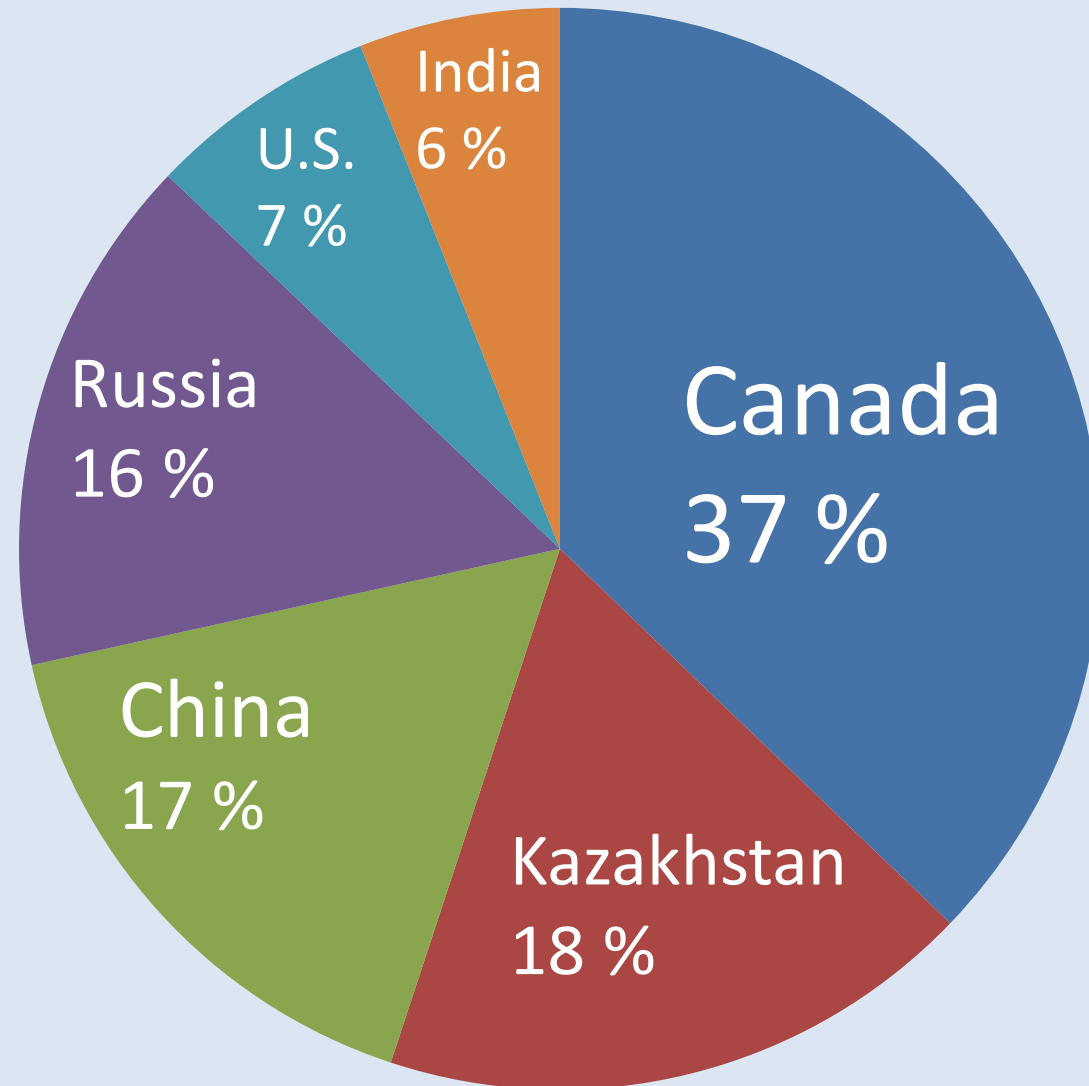


Flax Market Update

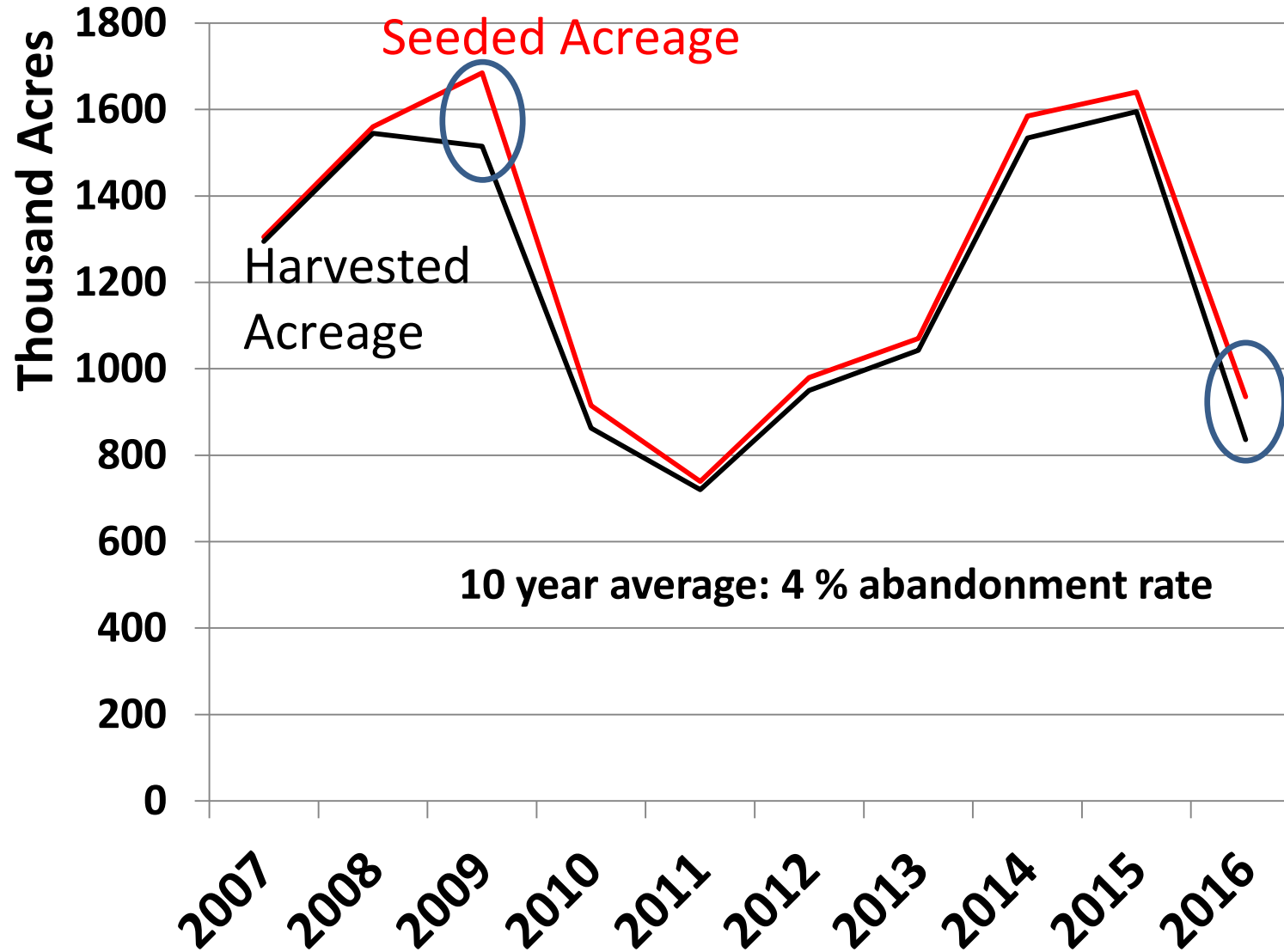
2014 World Flax Production



Source: FAO

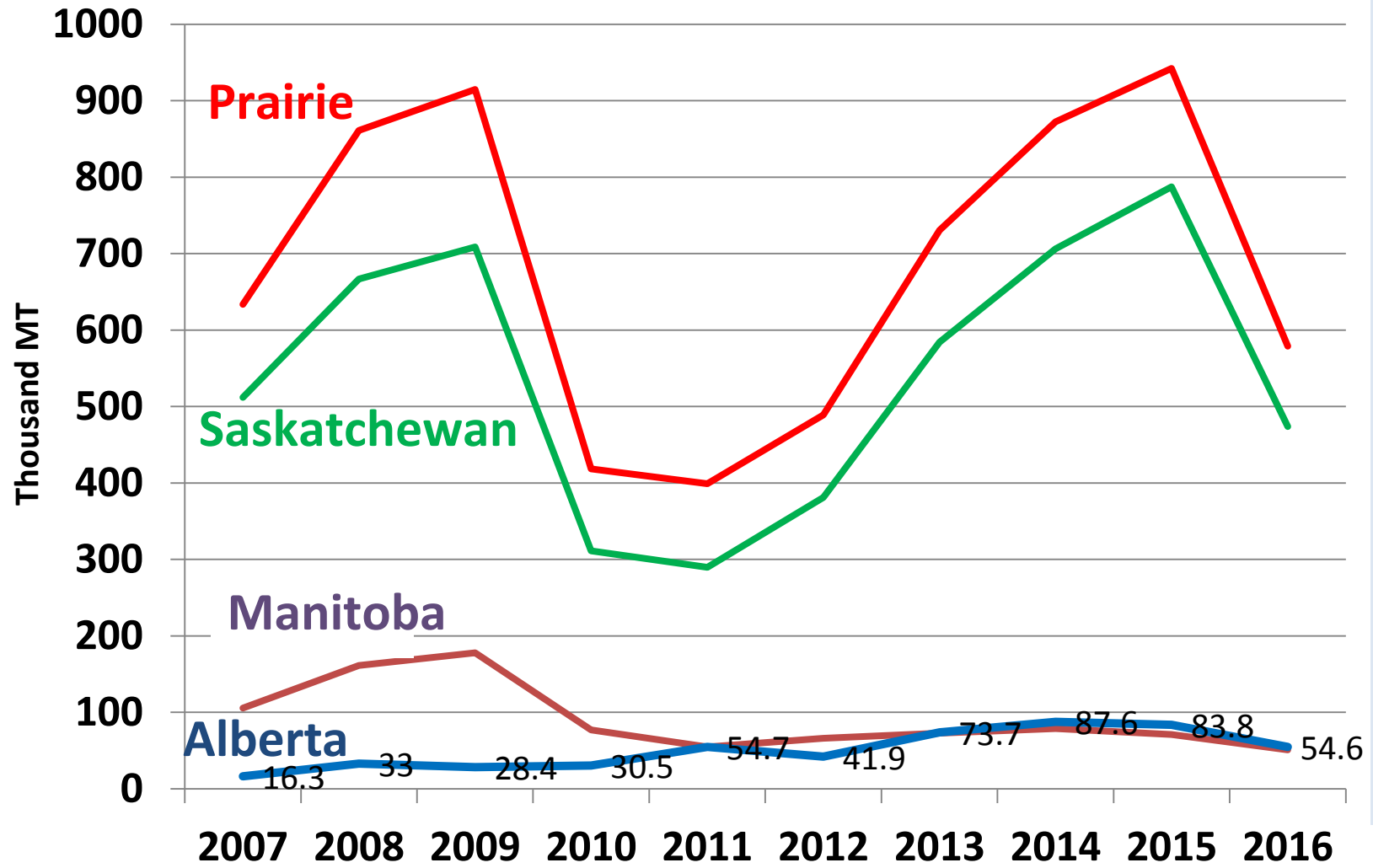


Canadian Flax Acreage

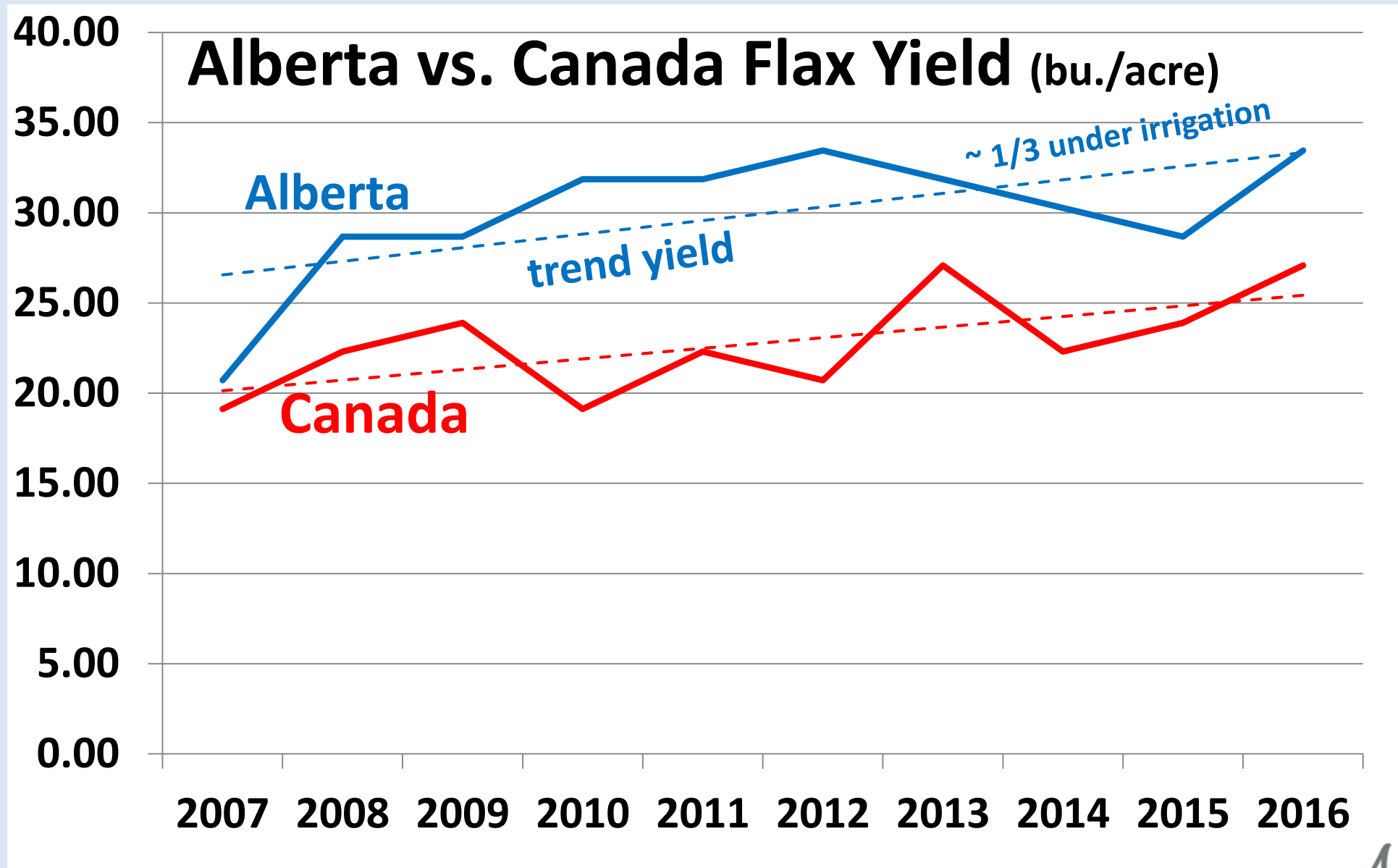


Source: Statistics Canada

Flax Production - Prairie Provinces

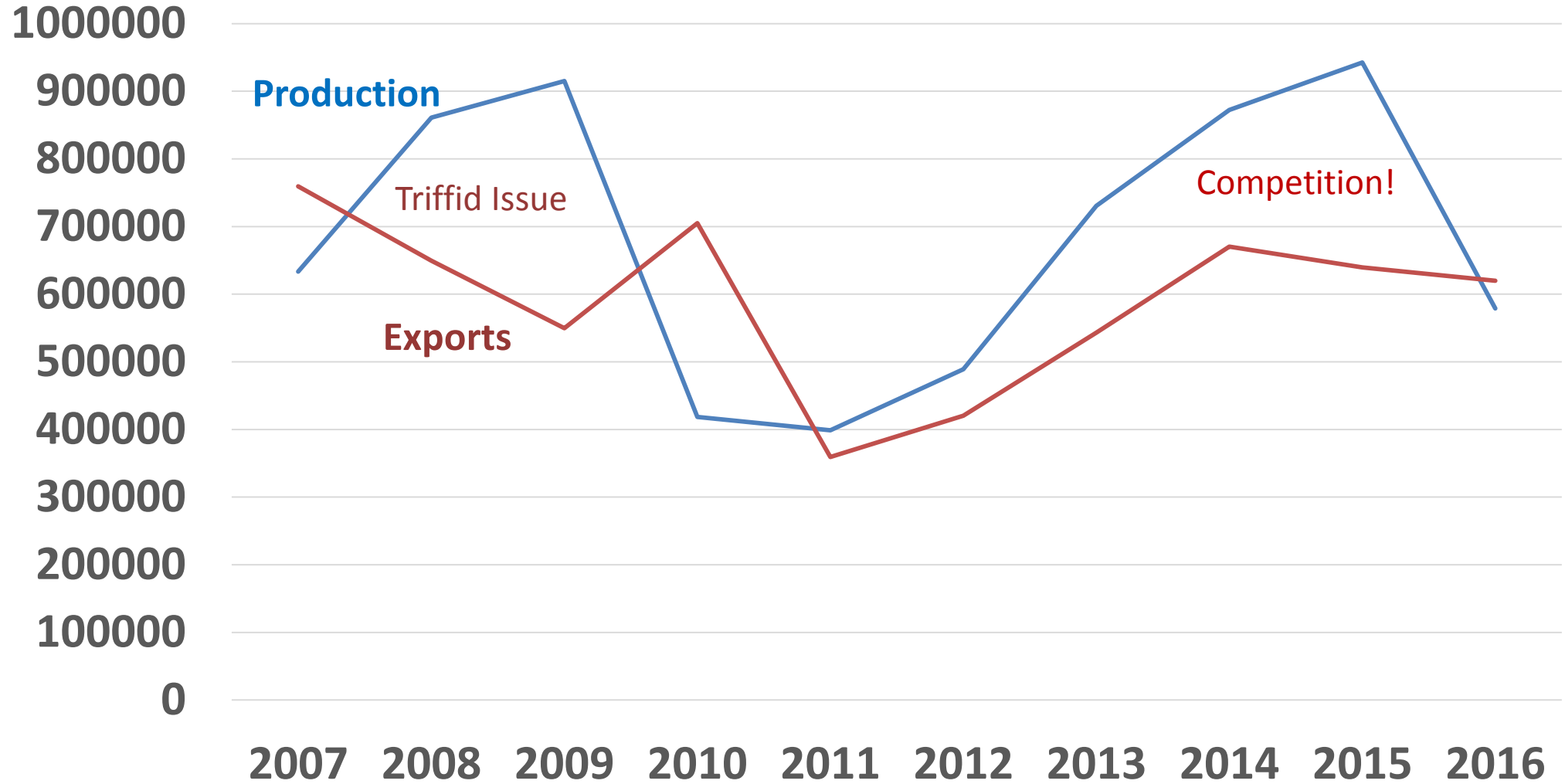


Source: Statistics Canada

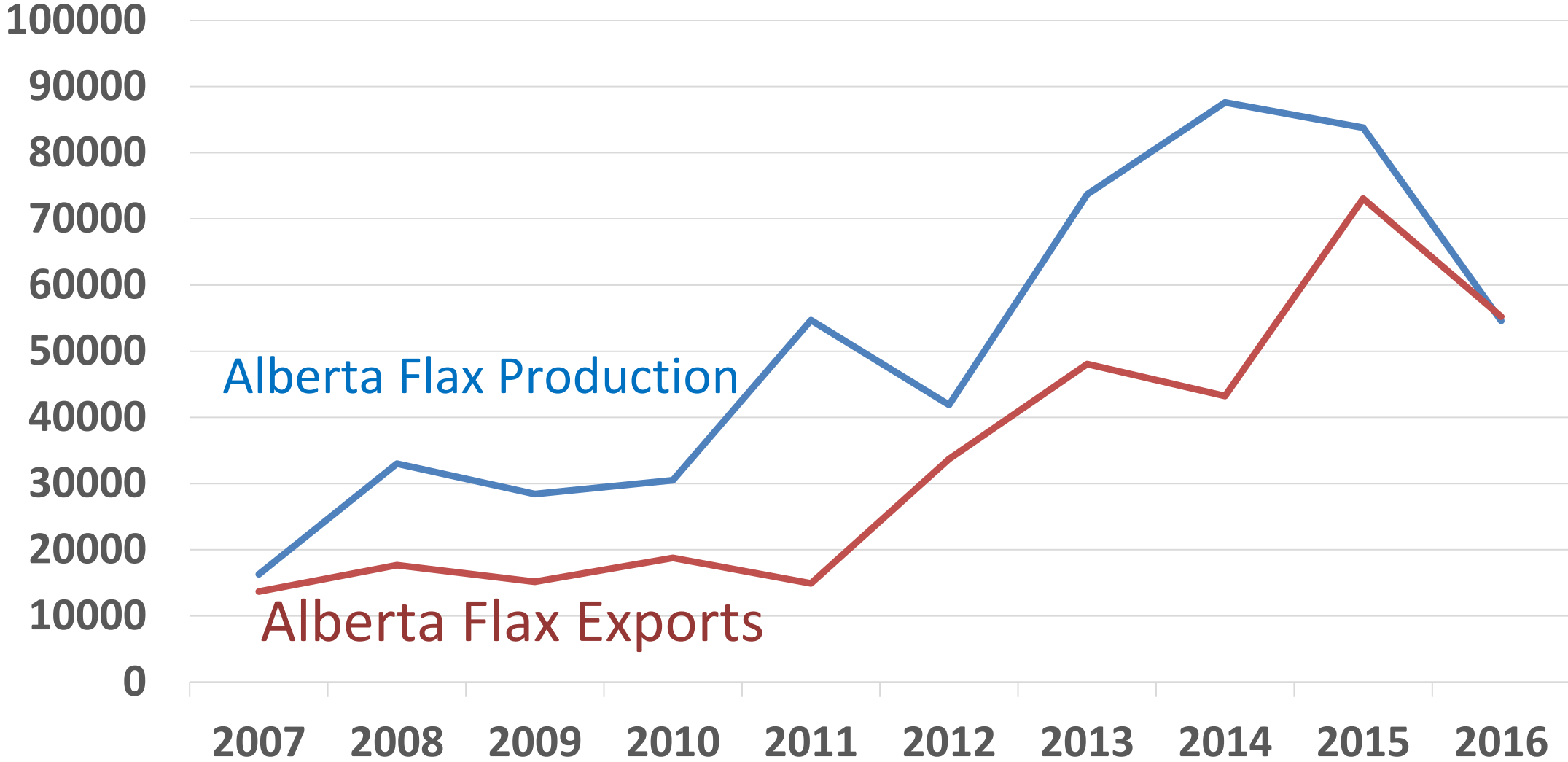


Source: Statistics Canada

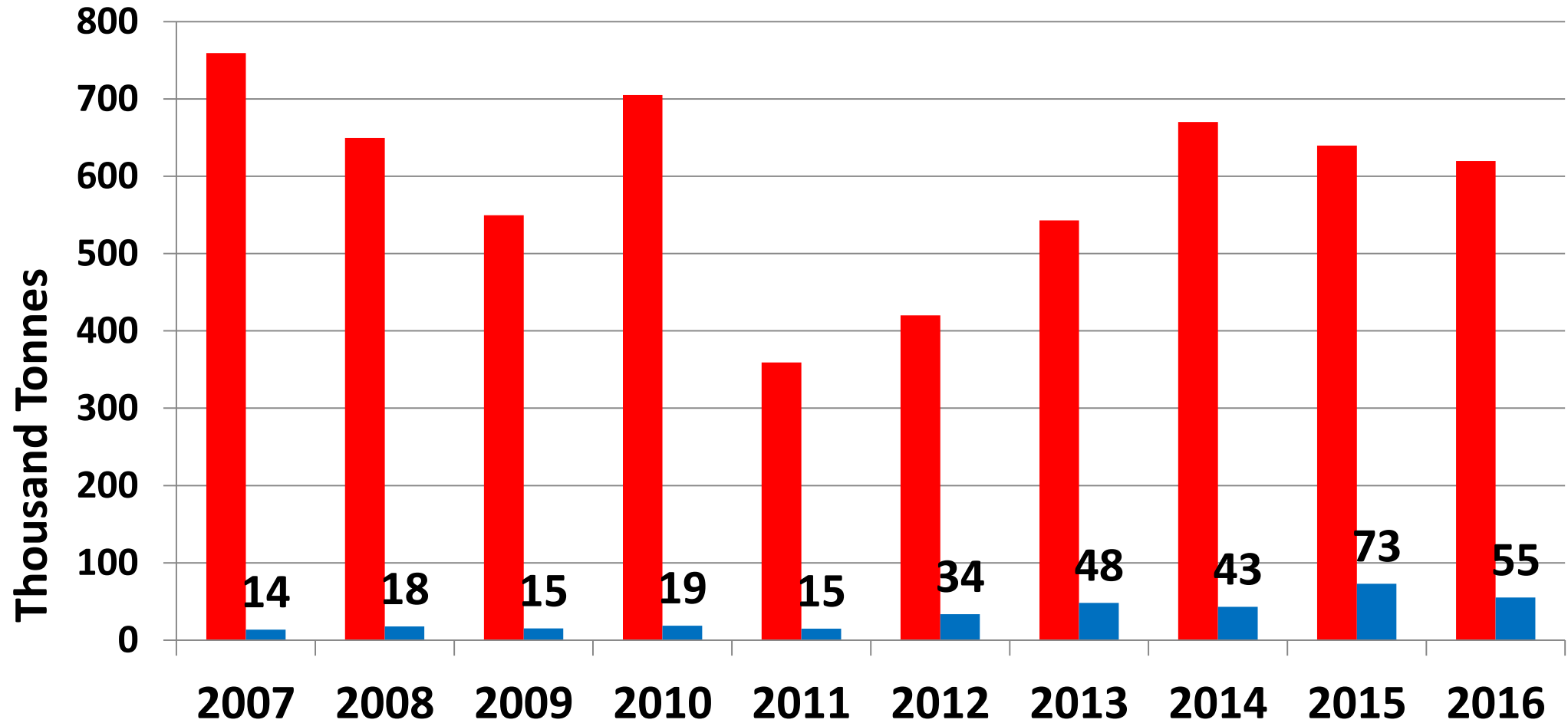
Canada Flax Production & Exports (tonnes)



Alberta Flax Production and Exports (tonnes)

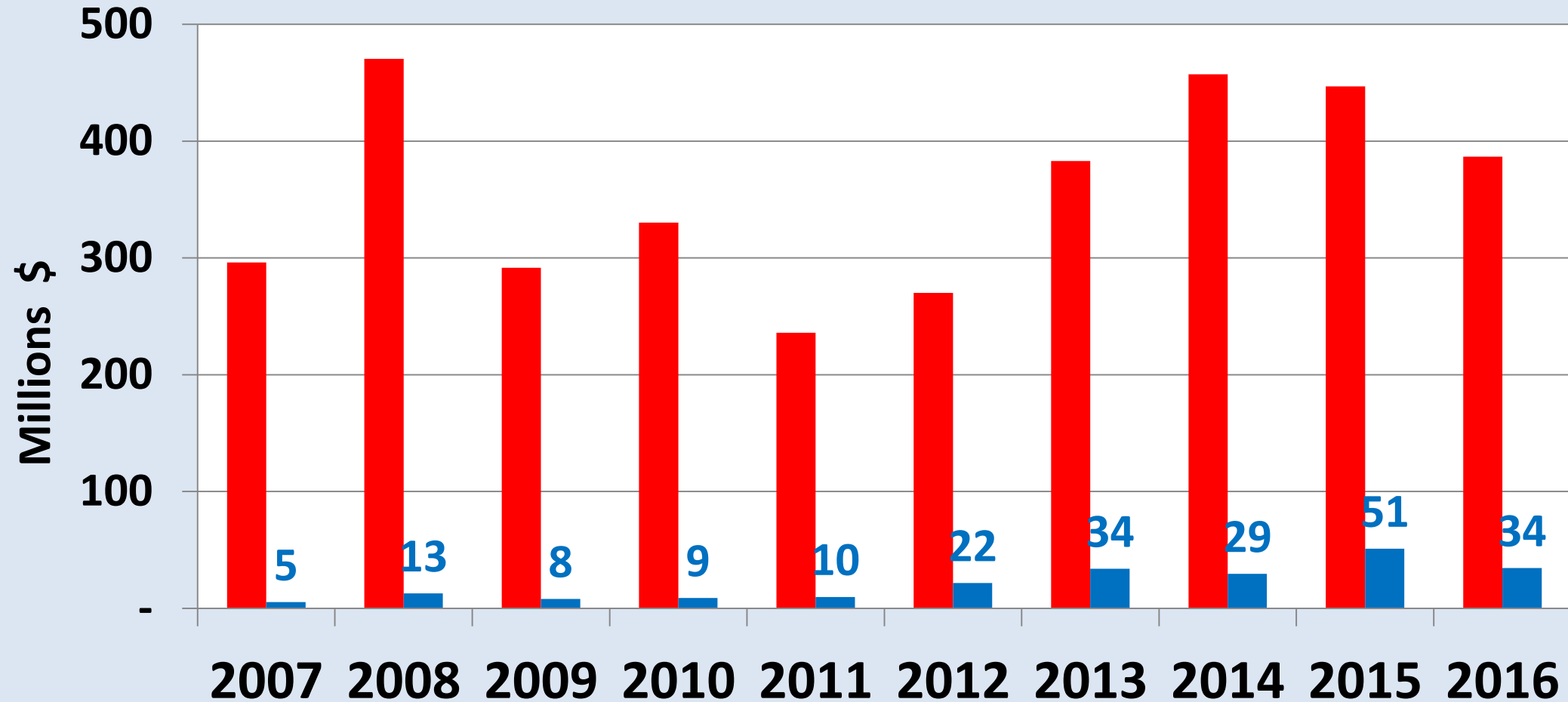


Canada and Alberta Linseed Export Volume



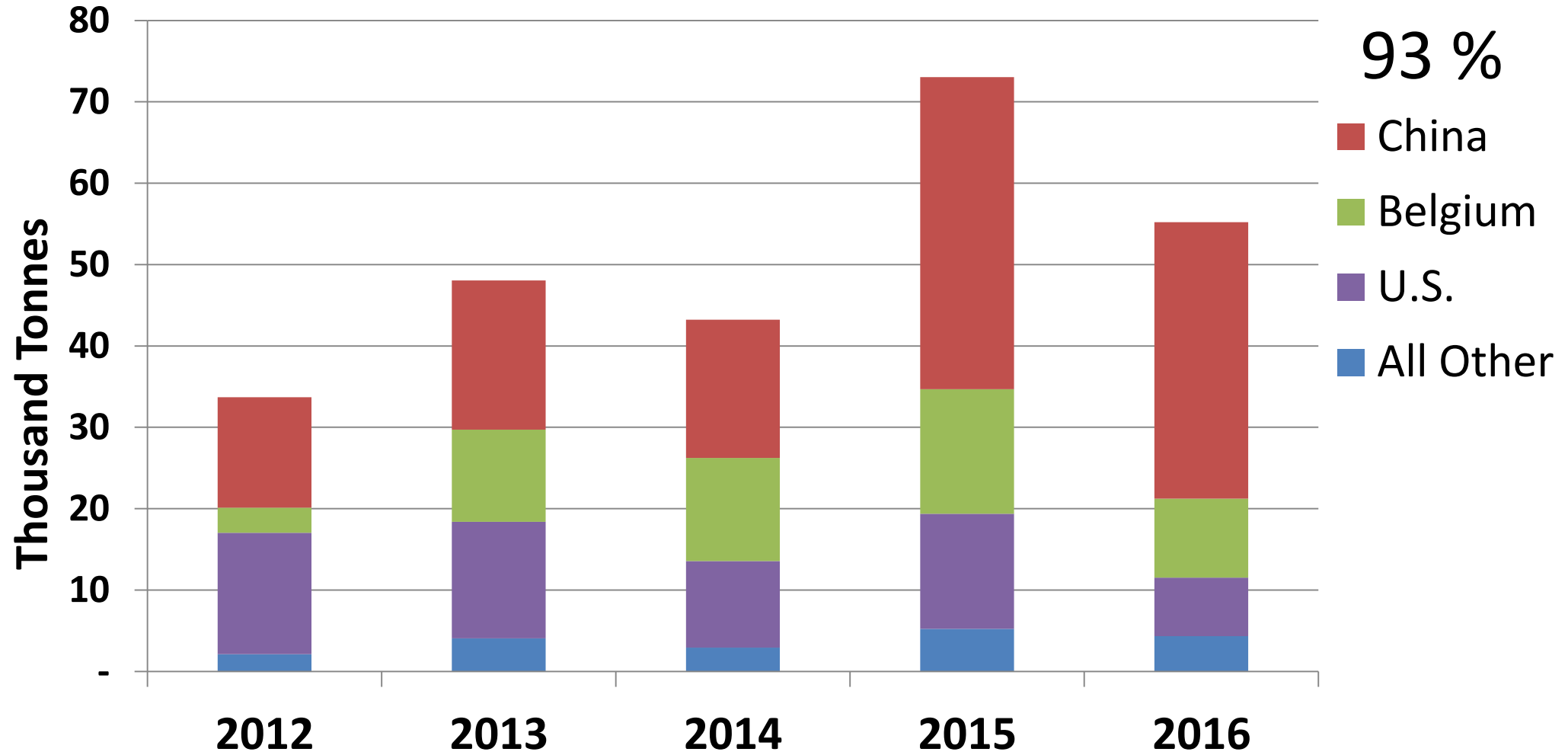
Source: Statistics Canada

Canada and Alberta Linseed Export Value

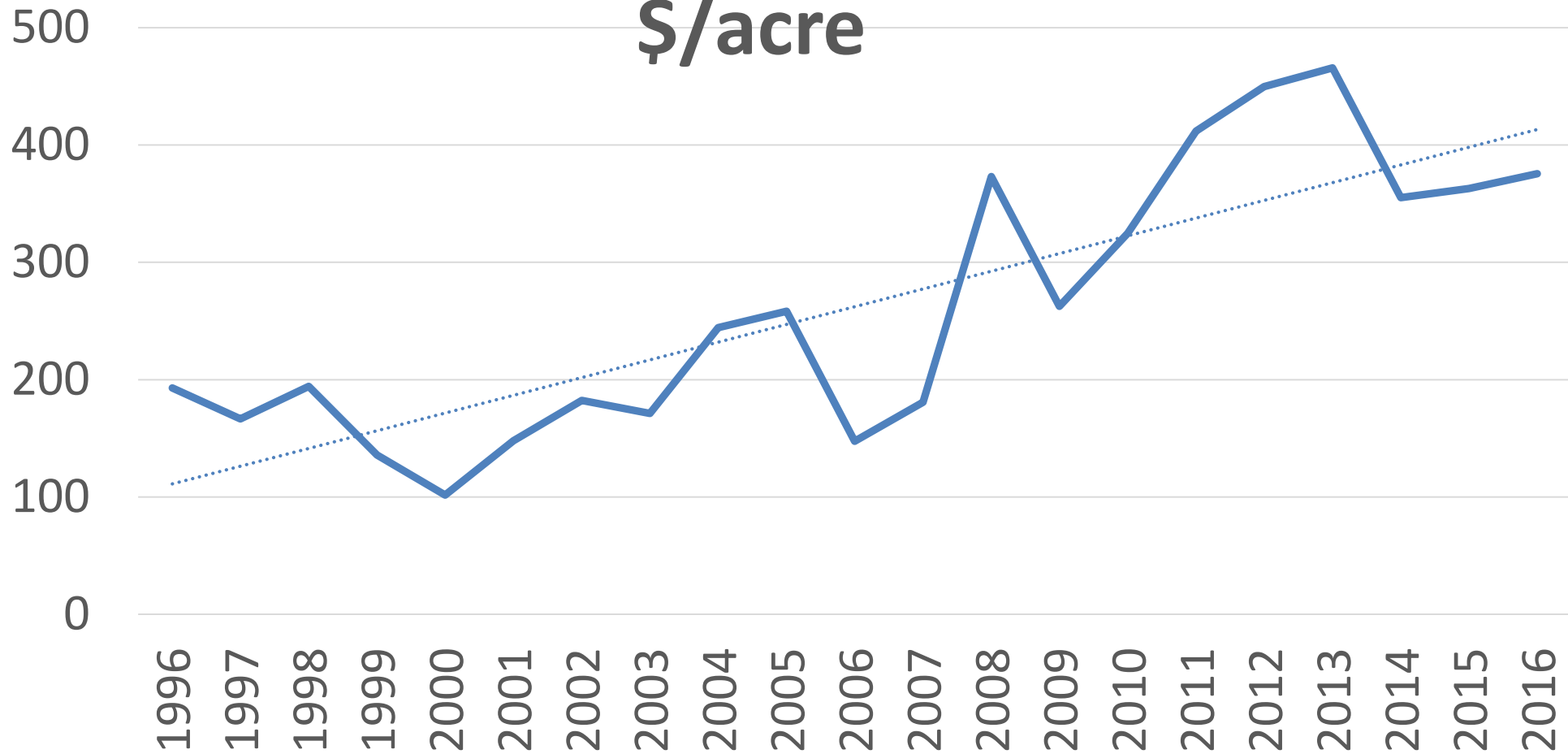


Source: Statistics Canada

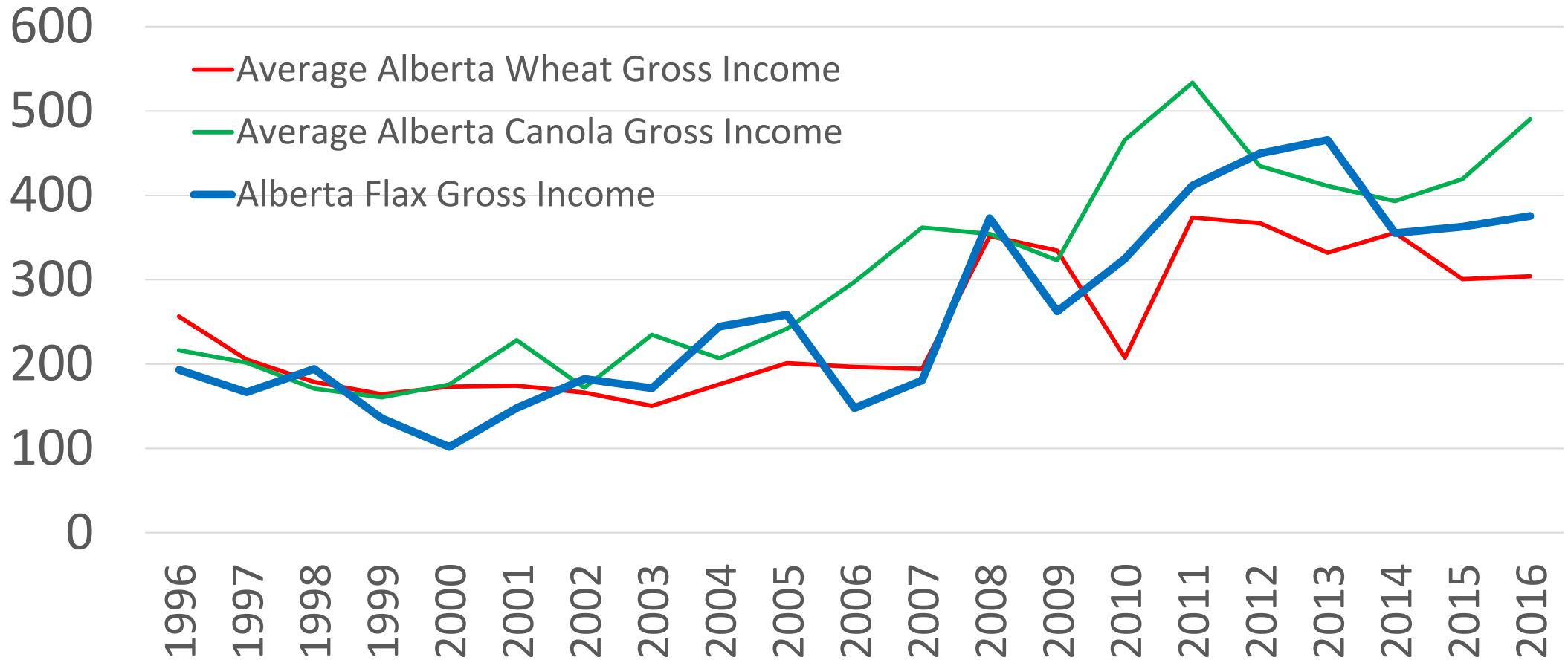
Alberta Linseed Export Markets



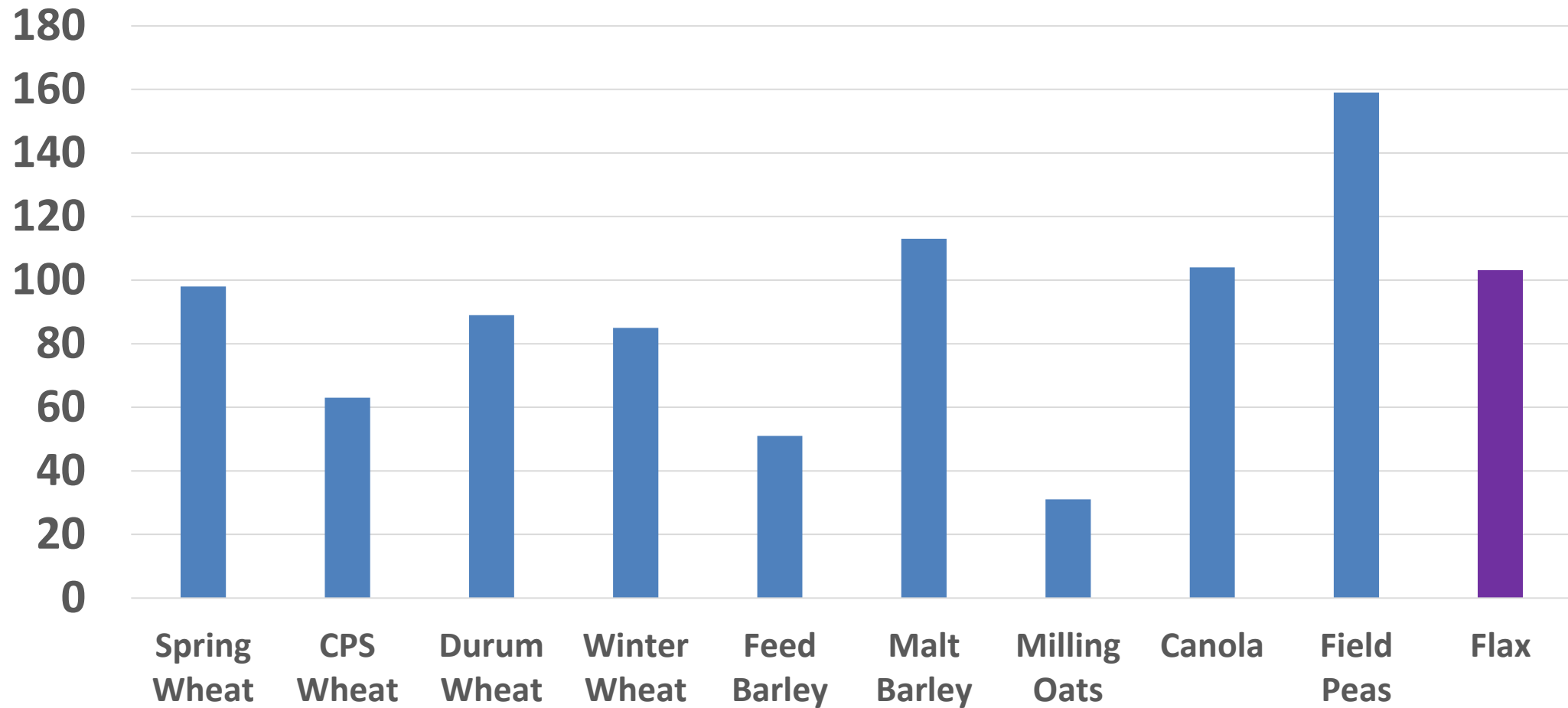
Alberta Average Flax Gross Income \$/acre



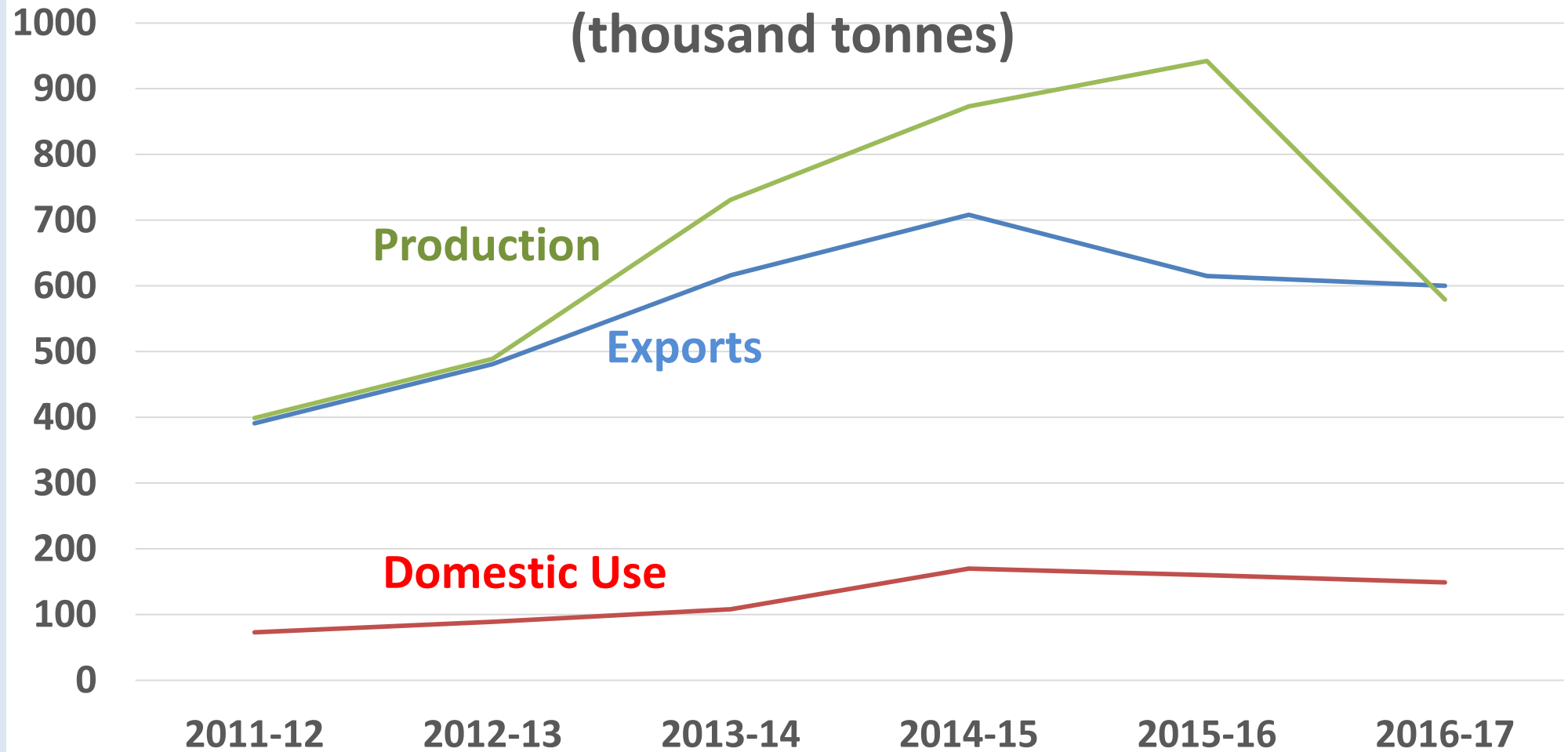
Alberta Average Gross Income: **Flax**, **Canola**, **Wheat** \$/acre



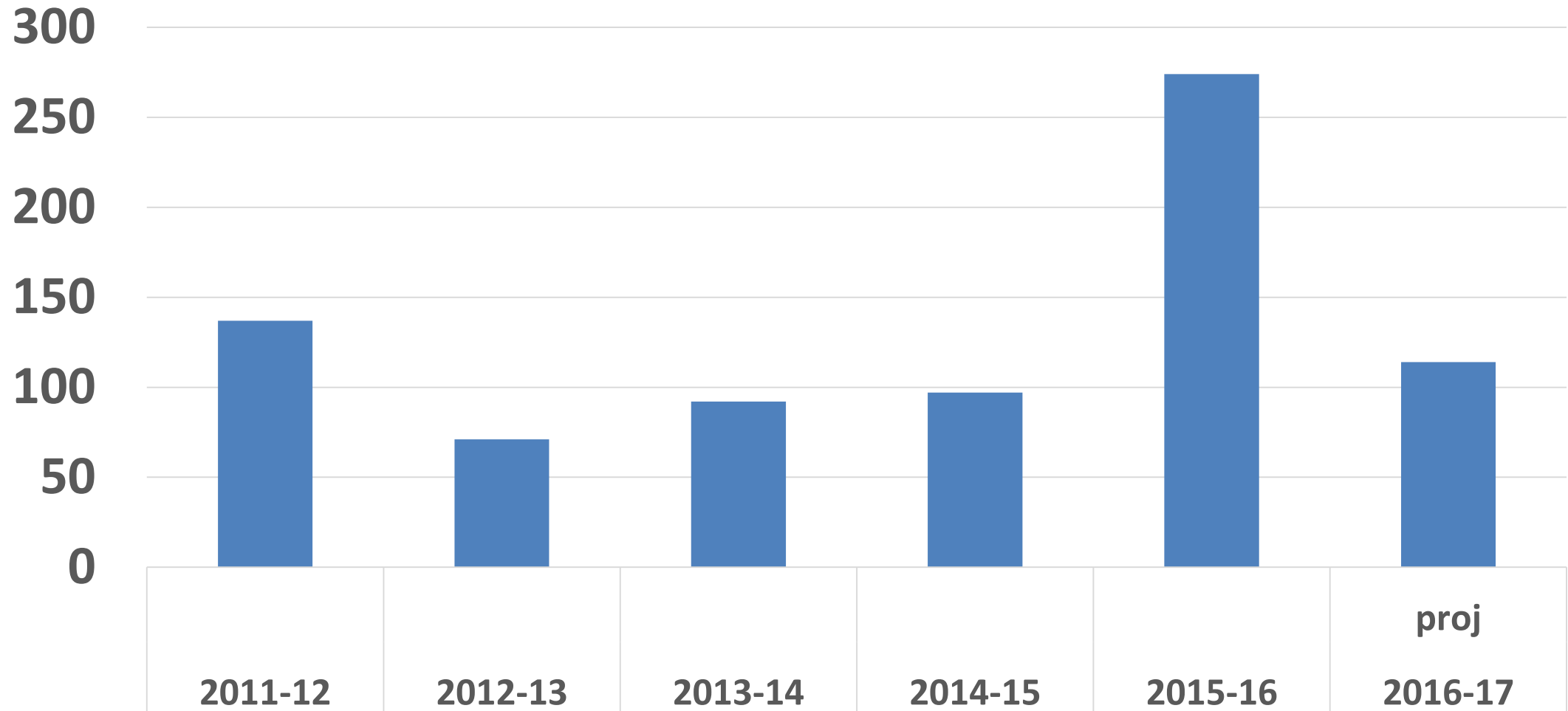
Comparative Crop Returns Above Direct Expenses 2017 projection



Canadian Flax Production & Usage (thousand tonnes)



Canadian Flax Carryover (thousand tonnes)



Flax Market Summary

- 2016 acreage was down to 935,000 seeded acres
- 2016 crop estimate ~ 580,000 tonnes
- Flax exports to March 19: 219 TMT vs. 245 TMT year ago
- Domestic use to Mar. 19: 35 TMT vs. 48 TMT year ago
- Prices: \$10.50 to \$12.50/bu. over the winter
- Forecast 2016-17 carryover reduced to ~115,000 tonnes
- Flax acreage likely to increase ... steady to lower flaxseed prices

Resources

- **Ag-Info Center specialists 310-FARM (3276)**
- **Canadian Flax Council** <http://flaxcouncil.ca/>
- **Alberta Agriculture & Forestry**
 - **Farm Manager**

[http://www1.agric.gov.ab.ca/\\$department/deptdocs.nsf/all/bus14419](http://www1.agric.gov.ab.ca/$department/deptdocs.nsf/all/bus14419)

- **Marketing, Financial Management, Production Economics**

AgriProfit\$



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Questions ?

